



*“Over the last several years, the Corporate & Securities Department has completed over \$2 billion in M&A, securities and financing transactions for a broad range of companies.”*

**Irvin Brum**  
Senior Partner and Chair,  
Corporate & Securities Department

# SMART COUNSEL STRAIGHT TALK

## Spotlight on Corporate & Securities

### Experienced. Focused. Results-Driven.

When it comes to corporate and securities matters, there is no substitute for the well-honed skills and time-tested experience the Corporate & Securities Department brings to every client engagement. Our clear leadership in the marketplace is a testament to the trust and loyalty of our clients as well as the accounting firms, banks and other financial advisors with whom we regularly work. Our capabilities include mergers and acquisitions, public/private equity and debt offerings, venture capital transactions, ESOPs, securities matters and corporate governance. Whether acting as counsel to an underwriter in a large public offering, representing the seller of a family-owned business or helping an entrepreneur navigate legal and financial issues, our goals remain constant: to provide superior legal counsel and practical solutions while zealously safeguarding the interests of our clients.

### Success In Action: Recent Notable Engagements

#### Noted Pioneer in the Biotech Field Retains Corporate Team In Connection With Series B Financing

- ▶ A NYC biotech company developing ground-breaking treatments for life-threatening infectious diseases sought RMF's counsel for a \$12 million capital raise-up and to serve as corporate counsel
- ▶ A major client requirement was the ability to complete the transaction quickly to ensure uninterrupted progress toward clinical trials
- ▶ Among its range of services, the Corporate team prepared a stock purchase agreement, investor rights agreement, voting agreement and a right-of-first-refusal and co-sale agreement
- ▶ As a result of the successful and speedy completion of the transaction, the company now continues critical research that it expects will lead to the development of life-saving treatments

#### Corporate & Securities Team Retained by Bovie Medical Corporation in Connection with PIPE Transaction

- ▶ Bovie Medical, a publicly traded medical device company, turned to RMF as counsel to help them structure and negotiate an equity financing with institutional investors
- ▶ The capital to be invested was needed for the development and marketing of new product lines, which Bovie sought to bring to market
- ▶ As part of the PIPE (Private Investment In Public Equity), RMF negotiated the relevant transaction documents and advised the company and its board regarding the structure of the transaction
- ▶ As a result of RMF's insightful guidance, Bovie was able to complete the transaction in a timely fashion that was consistent with the company's goals

**RMF**  
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**Smart Counsel. Straight Talk.**

Prior results do not guarantee a similar outcome.

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